

**DEBT - LISTING CONFIRMATION::S\$165,000,000 4.30% FIXED RATE NOTES DUE 2024**

## Issuer &amp; Securities

## Issuer/ Manager

METRO HOLDINGS LTD

## Securities

METRO HOLDINGS\$165M4.3%N240402 - SGXF76275712 - 5YHB

## Announcement Details

## Announcement Title

Debt - Listing Confirmation

## Date &amp; Time of Broadcast

02-Apr-2019 16:29:02

## Status

New

## Announcement Sub Title

S\$165,000,000 4.30% Fixed Rate Notes due 2024

## Announcement Reference

SG190402OTHRHP6I

## Submitted By (Co./ Ind. Name)

Securities Market Control

## Designation

SGX-ST

## Effective Date and Time of the event

03/04/2019 09:00:00

## Description (Please provide a detailed description of the event in the box below)

1. The Notes will be listed and quoted in the Bond Market with effect from 9.00 a.m., Wednesday, 3 April 2019.

2. The short name and abbreviated name of the Notes are 'MetroHldgn4.3%240402S' and 'METRON24' respectively. The ISIN Code is SGXF76275712.

The letter 'S' denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the 'SFA').

3. The Notes will be quoted and traded in Singapore Dollars (S\$). The Notes will be in denomination of S\$250,000 and will be traded in a minimum board lot size of S\$250,000.

4. The issue date of the Notes is 2 April 2019.

5. The name and address of the Principal Paying Agent is as follows: -

Deutsche Bank AG, Singapore Branch  
One Raffles Quay  
#16-00 South Tower  
Singapore 048583

6. The joint Lead Managers and Bookrunners of the Notes are DBS Bank Ltd and Oversea-Chinese Banking Corporation Limited.

7. Please refer to the Issuer's offering documents for complete details before trading.

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