

**GENERAL ANNOUNCEMENT::ISSUANCE OF S\$165,000,000 4.30% NOTES DUE 2024****Issuer & Securities****Issuer/ Manager**

METRO HOLDINGS LTD

**Securities**

METRO HOLDINGS\$165M4.3%N240402 - SGXF76275712 - 5YHB

**Stapled Security**

No

**Announcement Details****Announcement Title**

General Announcement

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ISSUANCE OF S\$165,000,000 4.30% NOTES DUE 2024

**Announcement Reference**

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**Submitted By (Co./ Ind. Name)**

Tan Ching Chek

**Designation**

Company Secretary

**Description (Please provide a detailed description of the event in the box below)**

Please refer to the attached file.

**Attachments**[Project%20Mars%20II%20Series%20002%20Final.pdf](#)

Total size =177K MB

**METRO HOLDINGS LTD**  
(Incorporated in the Republic of Singapore)  
(UEN/Company Registration No.: 197301792W)

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**ISSUANCE OF S\$165,000,000 4.30% NOTES DUE 2024 BY METRO HOLDINGS LTD PURSUANT  
TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

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Further to the announcement dated 26 March 2019 in relation to the above subject matter, the Board of Directors of Metro Holdings Ltd (the "**Company**") is pleased to announce that it has today issued S\$165 million in aggregate principal amount of 4.30% notes due 2024 (the "**Series 002 Notes**"). The Series 002 Notes are issued by the Company, as issuer, pursuant to the S\$1,000,000,000 Multicurrency Debt Issuance Programme established by the Company on 4 October 2018 (the "**Programme**"). DBS Bank Ltd. and Oversea-Chinese Banking Corporation Limited are the joint lead managers and bookrunners for the Series 002 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 002 Notes on the Official List of the SGX-ST, and the Series 002 Notes are expected to be admitted to the Official List of the SGX-ST on 3 April 2019. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 002 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or the Series 002 Notes.

**By Order of the Board**

**Tan Ching Chek and Eve Chan Bee Leng**

Joint Company Secretaries

2 April 2019