


General Announcement::ISSUANCE OF S\$150,000,000 4.00% NOTES DUE 2021

Issuer & Securities

Issuer/ Manager	METRO HOLDINGS LTD
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
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Announcement Sub Title	ISSUANCE OF S\$150,000,000 4.00% NOTES DUE 2021
Announcement Reference	SG181025OTHR7W5Y
Submitted By (Co./ Ind. Name)	Tan Ching Chek
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please refer to the attached file.
Attachments	<p> Project Mars - Closing Ann - final.pdf</p> <p>Total size =178K</p>

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METRO HOLDINGS LTD
(Incorporated in the Republic of Singapore)
(UEN/Company Registration No.: 197301792W)

**ISSUANCE OF S\$150,000,000 4.00% NOTES DUE 2021 BY METRO HOLDINGS LTD PURSUANT
TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

Further to the announcement dated 17 October 2018 in relation to the above subject matter, the Board of Directors of Metro Holdings Ltd (the "**Company**") is pleased to announce that it has today issued S\$150 million in aggregate principal amount of 4.00% notes due 2021 (the "**Series 001 Notes**"). The Series 001 Notes are issued by the Company, as issuer, pursuant to the S\$1,000,000,000 Multicurrency Debt Issuance Programme established by the Company on 4 October 2018 (the "**Programme**"). DBS Bank Ltd. is the sole lead manager and bookrunner for the Series 001 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 001 Notes on the Official List of the SGX-ST, and the Series 001 Notes are expected to be admitted to the Official List of the SGX-ST on 26 October 2018. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 001 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or the Series 001 Notes.

By Order of the Board

Tan Ching Chek and Eve Chan Bee Leng

Joint Company Secretaries

25 October 2018